

Mapping progress across diverse metrics

Financial performance

Revenue (₹ Cr)

Reflects the expanding scale of our business and sustained demand across domestic and international markets.

47,270 Y-o-Y 30%

FY26		47,270
FY25		36,251
FY24		31,776

PAT (₹ Cr)

Indicates strong earnings growth driven by profitable scale-up, premiumisation and operational discipline.

3,615 Y-o-Y 37%

FY26		3,615
FY25		2,634
FY24		2,083

Sales volume (Mn)

Demonstrates the growing acceptance of our portfolio across mobility segments and customer categories.

5.89 Y-o-Y 24%

FY26		5.89
FY25		4.74
FY24		4.19

PAT margin (%)

Shows the quality of earnings generated from every rupee of revenue.

7.6 Y-o-Y change 30bps

FY26		7.6
FY25		7.3
FY24		6.6

EBITDA (₹ Cr)

Highlights our ability to improve operating performance while scaling the business.

6,079 Y-o-Y 37%

FY26		6,079
FY25		4,450
FY24		3,514

Earnings per share (₹)

Represents the value created for shareholders through sustained business growth and profitability.

76.09 Y-o-Y 37%

FY26		76.09
FY25		55.44
FY24		43.84

EBITDA margin (%)

Indicates improving operational efficiency and stronger value realisation across the portfolio.

12.9 Y-o-Y change 60bps

FY26		12.9
FY25		12.3
FY24		11.1

Dividend per share (₹)

Reflects our continued focus on delivering balanced and consistent shareholder returns.

12 Y-o-Y 20%

FY26		12
FY25		10
FY24		8

FY 2025-26 reflected another year of broad-based progress for TVSM across customer satisfaction, business growth, profit & profitability, new product development & tech innovation, and global expansion. Record operational and financial performance during the year was complemented by advances in premiumisation, electric mobility, racing, exports and sustainability, reinforcing the Company's ability to grow stronger across multiple dimensions.

Non-financial performance

Specific energy consumption (GJ/revenue)

Lower energy intensity reflects continued improvement in operational efficiency despite business expansion.

15.48

Y-o-Y 10% 

FY26	15.48
FY25	17.20
FY24	19.87

Specific emission intensity (Scope 1 and 2) (tCO₂e/revenue)

Lower emissions intensity highlights improving environmental efficiency across operations.

0.50

Y-o-Y 9.9% 

FY26	0.50
FY25	0.64
FY24	0.71

R&D spend (₹ Cr)

Higher investment during the year underlines stronger focus on future-ready products, EVs and advanced engineering capabilities.

1,254

Y-o-Y 22% 

FY26	1,254
FY25	1025
FY24	645

Specific water intensity (KL/revenue)

The decline in water intensity indicates progress in conservation, recycling and process optimisation initiatives.

4.50

Y-o-Y 43% 

FY26	4.50
FY25	7.89
FY24	23.64

Specific waste intensity (Tonne/revenue)

The increase in waste intensity indicates higher operational throughput and evolving manufacturing activity during the year.

0.48

Y-o-Y 17.5% 

FY26	0.48
FY25	0.58
FY24	0.52

Women in the overall workforce (%)

The steady increase reflects continued efforts to build a more diverse and inclusive workforce.

16.6

Y-o-Y 10.6% 

FY26	16.6
FY25	15
FY24	10

Differently-abled employees (%)

The increase reflects progress in expanding participation and opportunity.

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FY26	3
FY25	3
FY24	2